

## SUPPORT MINISTRIES THAT MATTER

A charitable gift annuity allows you to support ministries important to you.

### EFCA Priorities:

- ReachNational —  
Strengthening U.S.-based ministry initiatives
- ReachGlobal —  
Supporting international missions
- Local EFCA churches —  
Touching lives with the Gospel truth through His church

*Our mission is to glorify God by multiplying transformational churches among all people.*



I have reviewed your brochure on the charitable gift annuity and would like to receive specific information on how a gift annuity would help me increase my income and make a charitable contribution.

Please send a personalized gift annuity proposal based on the following:

Name \_\_\_\_\_ DOB / /

Name \_\_\_\_\_ DOB / /

Street \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Home Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

Email \_\_\_\_\_

Assumed Funding Amount \$ \_\_\_\_\_

Home Church \_\_\_\_\_

*Please complete and return. All inquiries are treated with complete confidentiality. You are under no obligation.*

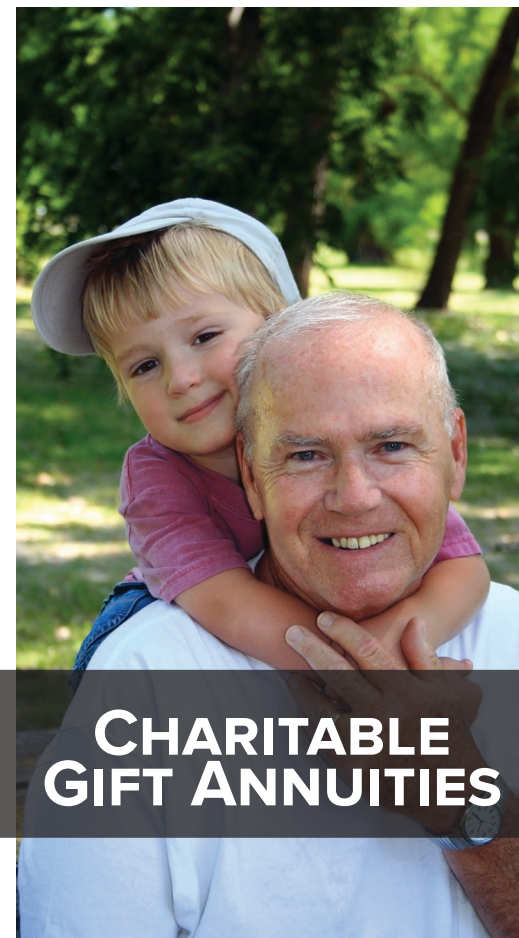


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This information is not intended as tax, legal, or financial advice. Gift results may vary; consult your personal financial advisor for information specific to your situation.

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## IN GIVING, YOU RECEIVE



**CHARITABLE  
GIFT ANNUITIES**



## IN GIVING, YOU RECEIVE

The charitable gift annuity is a planning tool that recognizes that the rewards of giving begin with the desire to make a gift.

To create a charitable gift annuity, a giver transfers an asset to the EFCA Foundation. In turn, we agree to make payments to the giver(s) for life.

In addition to the satisfaction of honoring the Lord through giving, the gift annuity adds a tangible benefit in the form of attractive income payments. The specific rate is based on the age of the generous giver. See the table on the right-side panel for example rates.

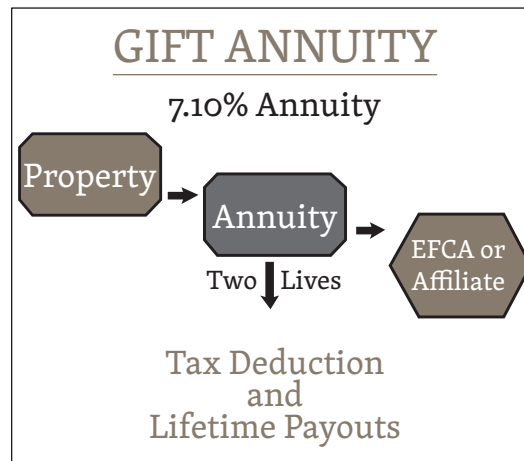


## GIFT ANNUITY FROM STOCK

While a gift annuity can be funded in a number of ways, let's examine the benefits of transferring an appreciated block of stock to the EFCA Foundation.

The gift annuity graphic below shows the highlights. Not only is there an immediate charitable income tax deduction by transferring an appreciated block of stock to the EFCA Foundation, it is possible to bypass a portion of the capital gains tax as well. For illustration, stock valued at \$200,000 with an original cost of \$40,000 transferred to a gift annuity may save more than \$12,000 in taxes!

In addition, the gift annuity may significantly increase income. Many donors really appreciate the fixed payments - and the benefits don't end there. Of the annual income payment, a portion of the payment may be tax-free.



## CURRENT ONE-LIFE GIFT ANNUITY RATES

Effective January 1, 2012  
Rates subject to change

Age	Rate
60	4.4%
65	4.7
68	4.9
70	5.1
72	5.4
74	5.7
76	6.0
78	6.4
80	6.8
82	7.2
84	7.6
86	8.0
88	8.4
90	9.0

## ABOUT THE EFCA FOUNDATION

The EFCA Foundation, a ministry of the Evangelical Free Church of America, is national in scope and serves generous givers and EFCA affiliates. You may enter into a charitable gift annuity through the EFCA Foundation and benefit your local church and the EFCA.