

Notification to EFCA to expect a QCD Gift from an IRA

Mr. Lanny L. Harris, Gift Planner
 EFCA Foundation
 901 East 78th Street
 Minneapolis, MN 55420

Dear Mr. Harris:

I have directed the custodian of my Individual Retirement Account (IRA) to make a Qualified Charitable Distribution (QCD) from my IRA to the Evangelical Free Church of America (EFCA). Under current tax law, IRA owners age 70½ and older can direct QCD gifts up to \$100,000 to eligible 501(c)3 organizations.

I intend that this IRA QCD comply with the requirements of Section 408(d)(8) of the Internal Revenue Code. QCDs should not be placed in a donor-advised fund, supporting organization, or charitable gift annuity.

Pertinent processing details for this gift intention follow:

IRA plan custodian name: _____

Amount to expect: \$ _____

Upon arrival, please apply my QCD to support the EFCA's mission as follows (e.g., EFCA Fund, global missions, national ministries, EFCA missionaries, and/or my EFCA church):

\$ _____ (or _____ %) for _____ (purpose #1)
 \$ _____ (or _____ %) for _____ (purpose #2, if applicable)
 \$ _____ (or _____ %) for _____ (purpose #3, if applicable)
 \$ _____ (or _____ %) for _____ (purpose #4, if applicable)
 \$ _____ (or _____ %) for _____ (purpose #5, if applicable)

After receipt, please prepare and send a contemporaneous written acknowledgment confirming the QCD amount and the ministry or ministries that benefited. I will not claim a charitable tax deduction for this QCD and will consult with my tax advisors with any questions related to my unique situation.

Thank you. Please contact me with any questions regarding this charitable distribution from my IRA.

IRA Holder (please print): _____

Signature: _____ Date: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____