

# IRA Gift Instructions for Direct QCD Gift to a Qualified Charity

Evangelical Free Church of America (EFCA)  
Tax ID Number: 41-0721672

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

To: IRA CUSTODIAN: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

Please accept this letter as my request to make a Qualified Charitable Distribution (QCD) from my Individual Retirement Account (IRA) # \_\_\_\_\_.

Federal law permits the holder of an IRA or Roth IRA who is 70 ½ or older to make a QCD directly from their IRA to a qualified charity such as the EVANGELICAL FREE CHURCH OF AMERICA (EFCA). It is my intention that the specific gift identified below be treated as a QCD and that the same be used to satisfy, in whole or in part, my Required Minimum Distribution (RMD) in the year of transfer. Thank you for your assistance with this matter.

Please issue a check in the amount of \$\_\_\_\_\_ payable to EFCA.

Please transfer the following securities to EFCA: \_\_\_\_\_

\_\_\_\_\_

**Instructions for cash transfers:**  
**securities:**

*Issue check payable to EFCA*  
EFCA  
ATTN: IRA Gift Processing  
901 E 78<sup>th</sup> Street  
Minneapolis, MN 55420

**Instructions for DTC transfers if transferring**

Clearing Firm: Charles Schwab & Company, Inc.  
DTC Number: 0164  
Account Name: Evangelical Free Church of America  
Account Number: 91140796  
Broker Agent: Anna Todorova (303) 296-7100 (phone)  
My Donor Name: \_\_\_\_\_

Sincerely,

Signature: \_\_\_\_\_ Telephone: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip: \_\_\_\_\_