

### Notification to EFCA to expect a QCD Gift from IRA

Mr. Lanny L. Harris, Gift Planner  
EFCA Foundation  
901 East 78th Street  
Minneapolis, MN 55420

Dear Mr. Harris:

I am pleased to inform you that I have directed the custodian of my Individual Retirement Account ("IRA") to make a Qualified Charitable Distribution (QCD) from my IRA to the Evangelical Free Church of America (EFCA). The information concerning my IRA and my gift are described below.

IRA Plan Custodian Name: \_\_\_\_\_

Distribution Amount by check: \$\_\_\_\_\_

If stock, please watch for the following securities to EFCA transferred by DTC (please specify # shares, company, and approx. value): \_\_\_\_\_

\_\_\_\_\_

Please use my gift to strengthen the ministries of the Evangelical Free Church of America (e.g. National Ministry Fund, Global Vision Partners, EFCA missionaries, local churches) by distributing it in the following way(s):

\$\_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #1)

\$\_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #2, if applicable)

\$\_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #3, if applicable)

\$\_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #4, if applicable)

It is my intention that: (1) this gift from my IRA comply with the QCD requirements of Section 408(d) (8) of the Internal Revenue Code; (2) that this gift will be used to satisfy all or part of my annual Required Minimum Distribution (RMD); and (3) that I will not be able to claim a charitable income tax deduction for my IRA gift.

When you receive the distribution from the custodian of my IRA, please send me a contemporaneous written acknowledgement that includes the following: (1) information about the amount / value of my gift; (2) a statement confirming that no goods or services were transferred to me in consideration for this gift; and (3) that indicates that my gift will not be placed in a donor advised fund, supporting organization or charitable gift annuity.

If you have any questions concerning my gift or this letter, please let me know.

Sincerely,

Donor's Name (please print): \_\_\_\_\_ Signature: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_