

Notification to Custodian Requesting a Direct IRA Rollover Gift to Charity

Date: ____ / ____ / ____

Subject: Request to Initiate IRA Charitable Qualified Distribution

From: Name _____ Date of Birth ____ / ____ / ____

Address: _____

City: _____ State: _____ Zip Code _____

To: IRA Custodian _____

Address: _____

City: _____ State: _____ Zip Code _____

Dear IRA Custodian,

Federal law permits the account holder of an IRA or Roth IRA who is 70½ or older to make a Qualified Charitable Distribution ("QCD") directly from their IRA/Roth IRA to a qualified public charity.

As the owner of IRA Account # _____ that is in the custody of your organization, I request that you make the following QCD to the following qualified public charity:

\$ _____ to the Evangelical Free Church of America
901 East 78th Street
Minneapolis, MN 55420

EFCA Tax ID Number: 41-0721672
Questions? (800) 995-8578 or foundation@efca.org

It is my intention that the above listed gift be treated as a QCD and that the same be used to satisfy, in whole or in part, my Required Minimum Distribution (RMD) in the year of transfer.

This letter is sufficient authorization for you to make the QCD gift(s) listed above. However, if you require any further documents, please forward those to me for my signature.

Cordially yours,

Signature: _____ Telephone: _____

Printed Name: _____ Email: _____