

**Notification to EFCA to expect a QCD Gift from an IRA**

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

EFCA Foundation  
 901 East 78th Street  
 Minneapolis, MN 55420

To whom it may concern,

I have directed the custodian of my Individual Retirement Account (IRA) to make a Qualified Charitable Distribution (QCD) from my IRA to the Evangelical Free Church of America (EFCA).

In 2025, IRA owners 70½ and older can transfer up to \$108,000 from their IRAs directly to charity without paying tax on the withdrawal. The annual QCD cap is indexed for inflation. QCDs can be counted toward satisfying required minimum distributions (RMDs) for the year if specific rules are met. I intend to comply with the requirements of Section 408(d)(8) of the Internal Revenue Code. QCDs should not be placed in a donor-advised fund or supporting organization.

After receipt, please prepare and send a contemporaneous written acknowledgment confirming the QCD amount and the ministry or ministries that benefited. I will not claim a charitable tax deduction for this QCD and will consult my financial and tax advisors about how this QCD affects my situation.

**Pertinent QCD processing details:**

IRA custodian name: \_\_\_\_\_

Amount to expect: \$ \_\_\_\_\_

Upon arrival, please apply my QCD to support the EFCA's mission as follows (e.g., EFCA Fund, global missions, national ministries, EFCA missionaries, and/or my EFCA church):

\$ \_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #1)

\$ \_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #2)

\$ \_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #3)

\$ \_\_\_\_\_ (or \_\_\_\_\_ %) for \_\_\_\_\_ (purpose #4)

Do not hesitate to contact me with any questions regarding this direct charitable distribution from my IRA.

IRA Holder (please print): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_